# **Optima 2022 Certification Instructions**

#### Step 1

Visit the Optima Health Broker Portal: <u>https://www.optimahealth.com/vendor/broker-appointment/medicare.aspx</u>

#### Step 2

Complete the Medicare Agency/Agent Appointment Form. Please be sure you select **Tidewater** Management Group – FMO in the Select FMO/GA section.

\*Please note that existing agents are required to complete the Medicare Agency/Agent Appointment Form for 2022.

\*\*New agents completing this process for the first time: certifying for 2022 will cover you for the remainder of 2021 as well.

Confirm Email Address *
National Producer Number*
Select FMO/GA*
Tidewater Management Group - FMO     \$
Please note: We require all new Medicare agents to work with a Field Marketing Organization (FMO) or General Agency (GA). These ageneies focus on Medicare only. If you do not have a preference, please select "Choose one for me" and we will assign you to an agency. THIS WILL NOT CHANGE YOUR CURRENT UPLINE!
Select how you wish to be paid*
Pay me directly
Pay my company/agency If you are requesting to be paid by a company/agency, you must enter the company name and tax ID below.
Company/Agency Name

## Step 3

Complete your 2022 Optima Medicare certification.

### **Questions?**

Please direct any further questions regarding annual training to <u>MABrokerSupport@optimahealth.com</u>.