

## Gateway Supply Instructions **Agent Services Division**

- Log into to CRM <u>https://gateway.cavulus.com/index.cfm?event=security</u>.
- Go to the middle menu where it says "Marketing Materials." There will be a dropdown. Click on "Shopping Cart."
- Next, create a New Customer Account by clicking on "Create an Account" in the middle of the page highlighted in RED.
- Fill in your name, email, create a password, and confirm.
- Move your mouse over "Enrollment Kits" and drop down will appear.
- Select the kit type.
- Next, a new screen appears with the enrollment kits by state. Be sure to select and correct state.
- Select the quantity, then "Add to Cart."
- Confirm the kit information and select "Go to Checkout."
- Enter in the shipping address information.
- Verify the order information is correct, then select "Place Order."

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